EXHIBITING THEMATIC PHILATELY -WHERE DO WE STAND TODAY?

Malmö 1st International Philatelic Summit

Damian Läge, *Chairman* FIP Thematic Commission

- The current criteria of evaluation
- "Historical" development of the evaluation criteria
- One aspect in depth: Philatelic Knowledge
- 7 challenges when judging

Appropriate material:

A thematic exhibit develops all kind of philatelic material in its postal aspects according to illustration, purpose of issue etc.

Guidelines:

Appropriate postal-philatelic material is that which, for the purpose of transmitting mail or other postal communications, has been issued, intended for issue, or produced in the preparation for issue, used, or treated as valid for postage by governmental, local or private postal agencies, or by other duly commissioned or empowered authorities.

1. The current criteria of evaluation

Treatment		35
Title and Plan	15	
Development	15	
Innovation	5	
Knowledge, Personal Study and Research		30
Thematic Knowledge	15	
Philatelic Knowledge	15	
Condition and Rarity		30
Condition	10	
Rarity	20	
Presentation	5	5

Remark:

Successful exhibits trigger evaluation (criteria) !

- * def. "successful" : what other collectors / exhibitors appreciate of what they see on frames
- ** Further sources of influence are practicability, international consensus (integrating national traditions), and the approach of the leading judges.

The state of play:

Narrative approaches are considered to be the most successful forms of treatment in thematic exhibits.

Kapitel 2: Die Vögel selbst sorgen für diese Faszination

2.1 Kommen Sie mit zu einer Exkursion in die unberührte Natur

Um die Faszination der Vogelwelt erleben zu können, möchte ich Sie zu einer kleinen Exkursion einladen. In 24 Stunden werden Sie dabei rund um die Welt geführt und lernen einige der faszinierendsten Arten kennen.



Voraussetzung ist aber eine gute Exkursionsausrüstung, allem voran ein Fernglas.

Ich demonstriere Ihnen, warum Sie es dringend brauchen: So sehen unsere Augen eine Landschaft, in der es zwei interessante Vogelarten zu beobachten gibt.

Haben Sie sie gefunden? Falls nicht: So sehen diese beiden Arten (ein Margarethen-Lori und ein Weißer Kakadu) bei einem Blick durch das Fernglas aus:



Ganzsache von Deutsch-Neuguinea (Wertzeicheneindruck 5 pfg.)

Finden Sie sie jetzt?

Wenn Sie immer noch Mühe haben, dann sollten Sie sich wirklich das bestmögliche Fernglas zulegen.





... ein kleiner Feldführer aus der nächsten Fachbuchhandlung tut es für den Anfang auch.





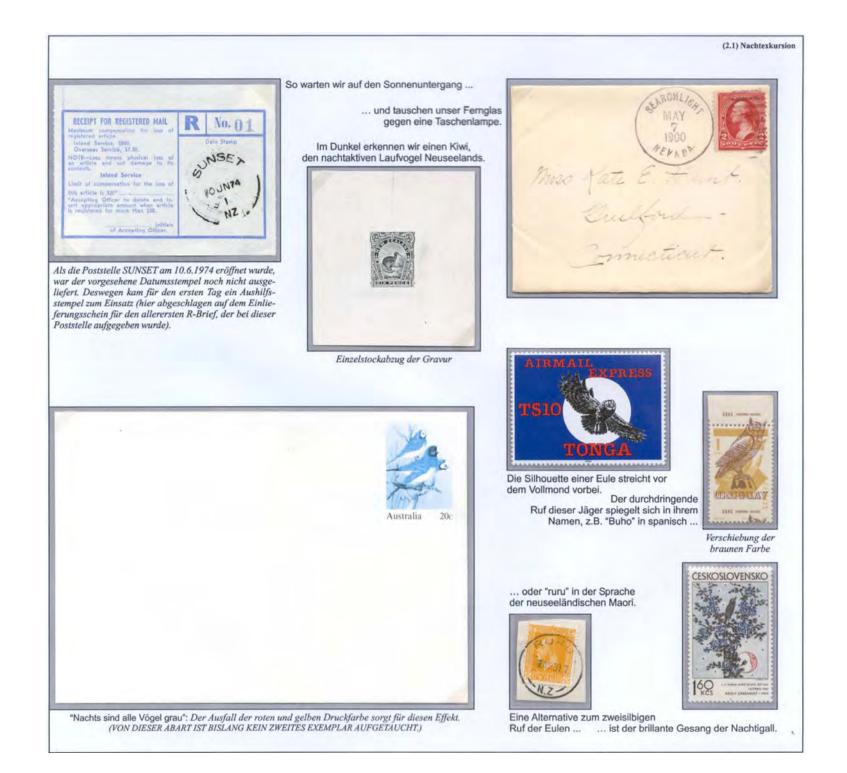
(2.1) Balzspiele in der Morgendämmerung Wir starten unsere Exkursion in der Morgenröte ... 1926 10 ... und beobachten zunächst die faszinierende Baumbalz des Auerhahns. BNA abugakay Los Cudworth Bustel Kyda I. Moerfa Mockoberces wegge peril. 1000 fr. Topus autil Variabase. Komy Daky Mundehug außergewöhnlicher vorphilatelistischer Figurenstempel aus AURORA im Bundesstaat New York (verwendet 1822/23) Adpec omnpasumens: ? - Ochege 103 37, Ena to. OM R Die Waldschnepfen sind zwar auch schon auf den Beinen, scheinen in Sachen Balzen aber offenbar Morgenmuffel zu sein. Da bleiben wir doch lieber beim Auerhahn und schauen ihm zu. Jas. Votmba





(2.1) Reviergesang am Vormittag Das Morgenkonzert hatten wir wegen der Auerhahnbalz verpasst. Nach unserer Reise um den Globus mit all den optischen Genüssen gönnen wir uns deswegen eine kleine Rast und lauschen dabei dem Gesang der Vögel. JAN14157 WILD BIRD 03 SEED Haben Sie den zwitschernden Singvogel schon entdeckt? Oft ist es so: man hört ihn deutlich, aber sieht ihn kaum. Aldens Chicago Mail ORDER COMPLET AND LINE STI SOUTH PAULINA STREET . CHICAGO TANDA M9 PM .03 WITH A NEW OUTFIT FROM Aldens Cannon Mills Bans Toepper Baloweber Der Mibelungenring. IX. (Ciegfried 77 6196 Davon können wir übrigens nur träumen: In der Nibelungensage versteht Siegfried den Gesang der Vögel, nachdem er im Drachenblut gebadet hat: Sie weisen ihn auf die schlafende Brünhilde hin. REFURS AFTER TEN DAYS TO CRESCENT+PRINTING+CO. «CUCK00,+VA.,> Wagner läßt im "Ring der Nibelungen" Siegfried singen: "Du holdes Vögelein, Dich hört" ich noch nie: Bist du im NOV 10 188 Wald hier daheim?" (Text oben links auf der Karte) 1.4P 1863- RICHARD WAGNER-JAHR 1955 mr & J Chaudhen Kennette Syname Weltberühmt ist der zweisilbige Ruf des Kuckuck, der ihm auch seinen Namen einbrachte. Postkarte mit Wertzeicheneindruck auf Privatbestellung. Auflage: 100 Stück.





2.2 Beobachten Sie faszinierende Vögel in Zoos, Parks - und mitten in der Großstadt

Exoten im Zoo - Artenvielfalt garantiert



Bei einer Exkursion in freier Natur muß man Glück haben, um ungewöhnliche Arten zu Gesicht zu bekommen. Im Zoo ist das einfacher: Wer zum Beispiel den Kiwi bei der Nachtexkursion nicht gesehen hat, der beobachtet ihn in aller Ruhe im Nachthaus der Wilhelma.



Und wer hat schon Pinguine jemals in freier Natur gesehen? Doch dank der Tiergärten kennt sie jeder.

2. Development of the evaluation criteria in history

Development of the exhibition class:

```
Topical ("Motiv")
+ => TH_1 => TH_2
Documentary
```

Topical = "pretty picture" philately

Documentary = chronological presentation of subjects

TH 1 = focus on plan and philatelic knowledge

TH 2 = focus on development and thematic knowledge

2. Development of the evaluation criteria in history

Development of the exhibition class:

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Topical ("Motiv")
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Plan:25 vs. 02015Philatelic Knowledge reduced to 15 points (in 2000)split Development / Thematic knowledge (in 2000)new criterion Innovation (in 2000)

- Presence of the widest possible range of postalphilatelic material and its balanced use (according to sorts of material, regional spread and time frame)
- Checking for errors and mistakes:
 - □ full compliance with the rules of postal philately
 - □ appropriateness of postal documents
 - appropriateness and correctness of philatelic text, when required
- Presence of philatelic studies and related skilful use of important philatelic material

Judging Phil. Knowledge according to the "level system" (what in fact we do even this is mentioned nowhere in the rules)

- Step 1: Evaluate the range of present postal-philatelic material and set a level of points accordingly.
- Step 2: Deduct one or more points when you detect errors and mistakes.
- Step 3: Add points for skilful use of important material and sound philatelic studies. (remark: skilful = selection and description!)

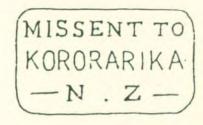
Three types of "Philatelic Studies":

- Type 1: Several pages elaborate a thematically important aspect by the detailed study of the philatelically important varieties.
- Type 2: One page concentrates on a detailed study of the important varieties for an identical thematic detail.
- Type 3: Two or more items of an identical thematic detail are shown to underline personal knowledge or philatelic importance of the items.



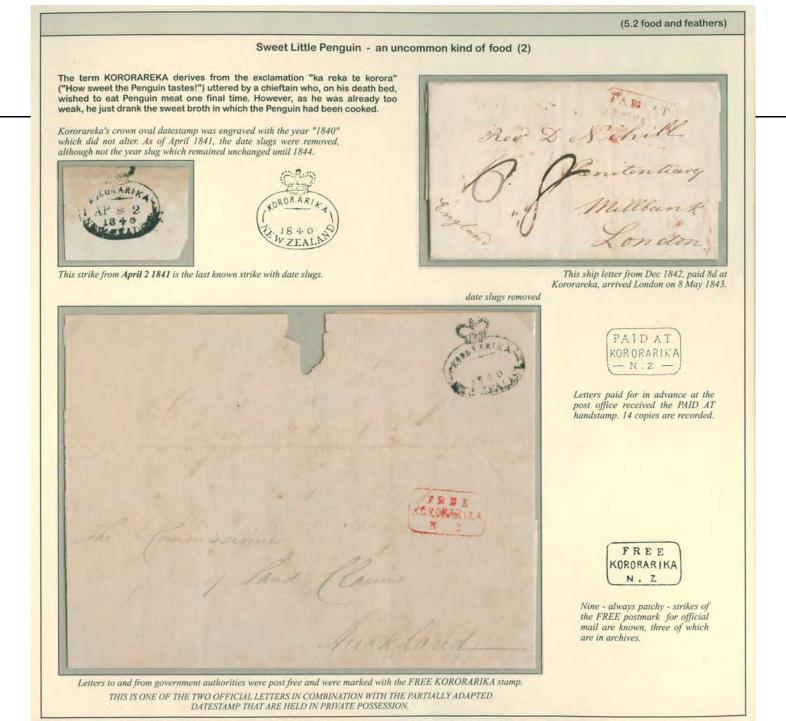
THE BEGINNING OF NEW ZEALAND'S POSTAL HISTORY IS MARKED BY THE HANDSTAMPS FOR THE FIRST POST OFFICE, NAMED KORORAREKA. Four different postmarks were delivered in 1840, all with incorrect spelling of Korora<u>rika</u>).

The MISSENT TO KORORARIKA handstamp was obtained for use on letters incorrectly passing through the Kororareka post office. It is the rarest out of the four handstamps used at this office.



Five strikes are known: One of them being used in error in place of the PAID AT handstamp, two others incorrectly as redirection handstamps. THIS LEAVES ONLY TWO EXAMPLES for documenting the correct usage of this postmark, one of them being the cover shown below.







... but can also survive on slow flowing creeks being wide enough for take-off.

4. Challenges when judging thematic exhibits

Challenge

- 1. Non-postal aspects of items
- 2. Rarity of unimportant material
- 3. Condition
- 4. Plan (efficient vs. elaborate)
- 5. Th. Knowledge / Development
- 6. Innovation
- 7. Consistency in scoring

Approach

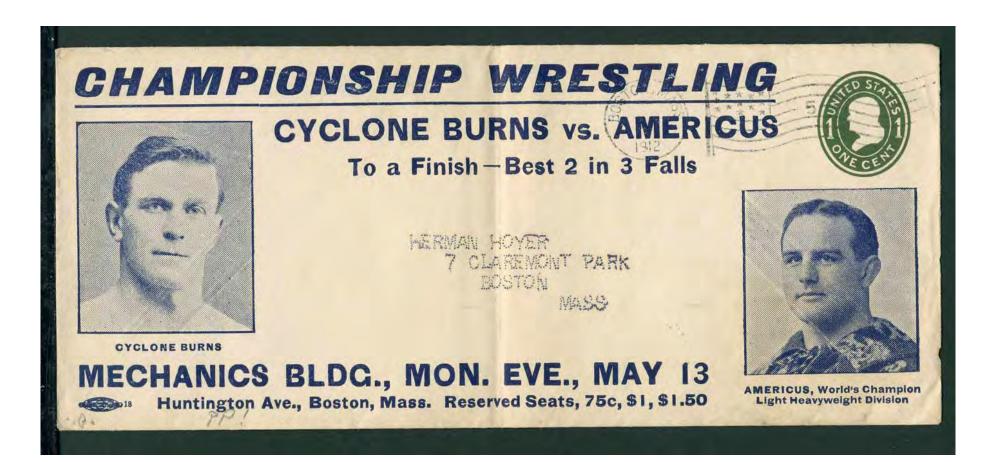
"borderline material" consider importance as level of rarity pages titles "what" and "how" award, not punish considering average

Some examples frequently encountered:

- 1. Additional private prints on postal stationery
- 2. FDC illustrations
- 3. Fiscal stamps
- 4. Illustrated Patriotic covers
- 5. Astro-philatelic items
- 6. Aerophilatelic private vignettes
- 7. Cachets of Antarctic stations, research vessels etc
- 8. Content of letters (both, text and drawings)
- 9. Senders' information and address with no postal privilege

Distinction postal elements / non-postal elements

non-postal elements are of no importance for thematic philately
 they have to be ignored when judging rarity



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 they have to be ignored when judging rarity

- Borderline items
 - acceptable if they form the only means to document important thematic details
 - □ no philatelic importance: no points for rarity

4. Challenge no 2: Rarity of unimportant material

Distinction postal elements / non-postal elements

non-postal elements are of no importance for thematic philately
 they have to be ignored when judging rarity

Borderline items

acceptable if they form the only means to document important thematic details

no philatelic importance: no points for rarity

Philatelic "core material"

degree of general philatelic importance can vary significantly



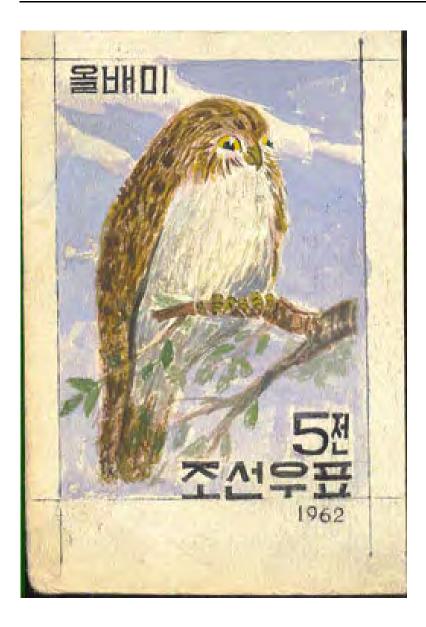


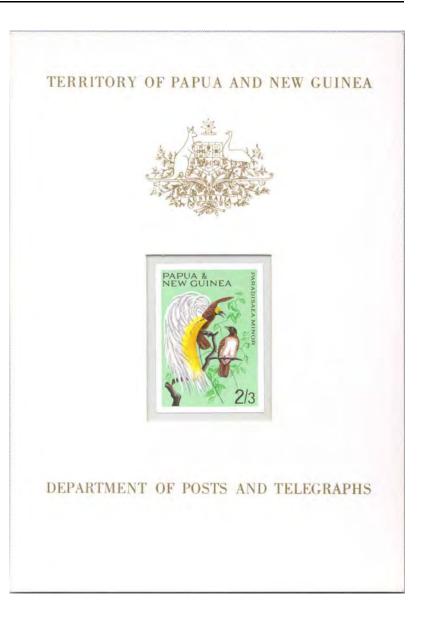
 world status
 high importance:
 accepted drawings and essays, die proofs for controlling engraving process, unissued stamps



non-issued stamp

ONLY 9 COPIES HAVE BEEN RELEASED BY THE AUSTRALIAN POSTAL ARCHIVES world status
 high importance:
 accepted drawings and essays, unissued stamps, die proofs for controlling engraving process
 moderate importance: rejected stamp drawings, colour and plate proofs (production process), presentation sheets, cards for asking final approval





world status	essays and proofs for the most classic stamps	
high importance:	accepted drawings and essays, unissued stamps, die proofs for controlling engraving process	
moderate importance: rejected stamp drawings, colour and plate proofs (production process), presentation sheets, cards for asking final approval		
Iesser importance:	preliminary drawings of accepted designs, presentation issues (including artist's die proofs), colour proofs for philatelists, modern colour separations	
no importance:	preliminary drawings of rejected designs, imperforated stamps from French countries, modern specimen stamps, photographic archive material	
Itams from the latter two estagories do not substantially improve the		

Items from the latter two catagories do not substantially improve the philatelic quality of an exhibit.

Example no. 2: fancy cancellations from the USA

□ world status the finest of the 19th century fancy killers on cover

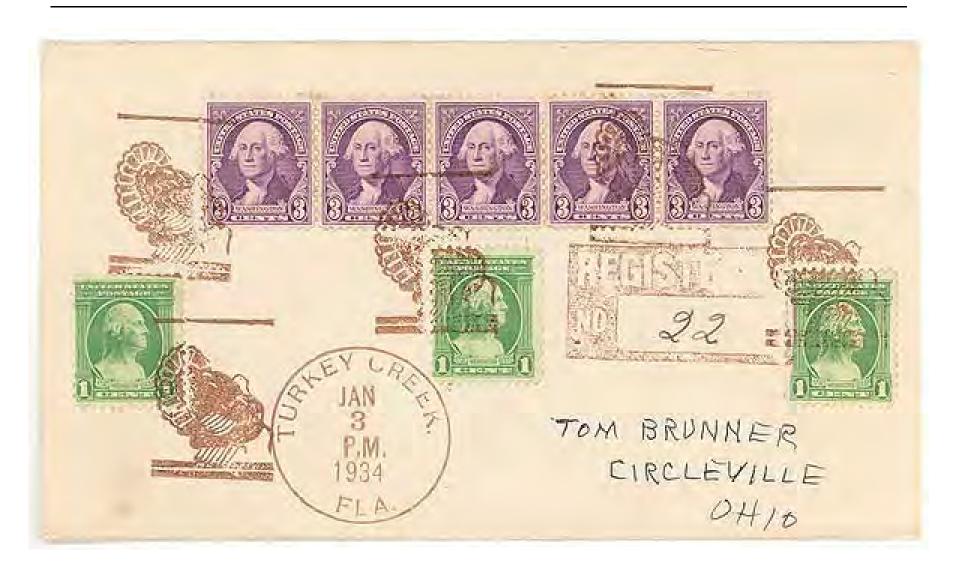


- □ world status the finest of the 19th century fancy killers on cover
- □ high importance: th
 - the finest of the 19th century fancy killers on stamp;
 other 19th century fancy killers, on cover;
 1927 1930 registered covers (backstamped)



world status
 high importance: the finest of the 19th century fancy killers on cover
 the finest of the 19th century fancy killers on stamp; other 19th century fancy killers, on cover; 1927 – 1930 registered covers (backstamped)

moderate importance: 19th century fancy killers, on stamp; 1931 – 1934 registered covers



world status the finest of the 19th century fancy killers on cover
 high importance: the finest of the 19th century fancy killers on stamp; other 19th century fancy killers, on cover; 1927 – 1930 registered covers (backstamped)
 moderate importance: 19th century fancy killers, on stamp; 1931 – 1934 registered covers

□ lesser importance: 1927 – 1934 First class covers







world status	the finest of the 19 th century fancy killers on cover
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no importance:	1935 – 1950 cachets, additionally to datestamp



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Items from the latter two catagories do not substantially improve the philatelic quality of an exhibit.

Judging the condition of material needs to take availability (rarity) into account !

What happens if there are no scarce or rare items, But all common modern pieces are in mint quality?

4. Challenge no 3: Condition

 \succ maximum of 5 points:

□ common and modern material in good quality

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> maximum of 8 points:

common and modern material are in excellent quality plus
 all uncommon and scarce items are in their best condition

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> maximum of 5 points:

□ common and modern material in good quality

> maximum of 8 points:

common and modern material are in excellent quality plus
 all uncommon and scarce items are in their best condition

> maximum of 10 points:

top rarities are in condition well above average (9 points)
 all top rarities are in their best condition (10 points)

4. Challenge no 4: Plan (efficient vs. elaborate)

□ consistency between the plan and the title

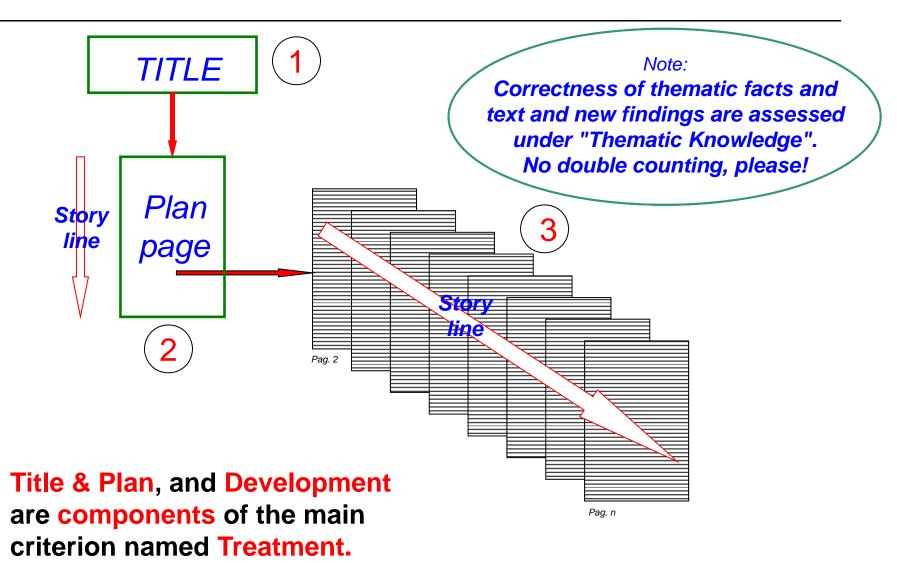
□ presence of the plan page

- □ adequacy of the plan page (= efficient for understanding the structure)
- □ coverage of all major aspects necessary to develop the theme
- correct, logical and balanced structure (guidelines: the degree to which a "story" is told instead of a list of aspects appears)

Original approach (1983):

Any text on exhibition pages not being a philatelic description or explanation, is "development".

(part of the challenge: some judges still think that way!)

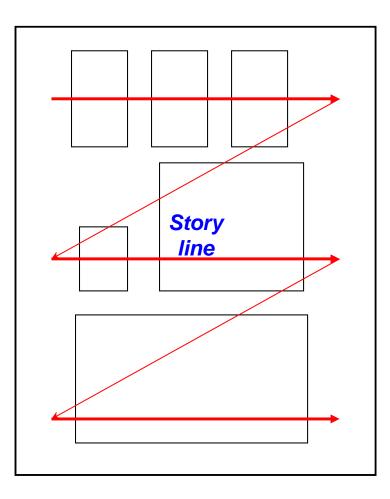


Examples for documenting **Thematic Knowledge**: New thematic finding for the chosen subject

Thematic details in text and material

Examples for documenting **Development**:

- Order and positioning of the items on the page
- Synthesis of page content by pages titles
- "surprising" material (which does not belong to the subject, but thematically fits into the story of that page)











This bird used to be very common, but it is vulnerable to habitat disturbance.



Place names as WERAROA and CLEARBURN recall extensive land clearance by means of fire carried out by the Maoris as well as by British settlers.

WERA-ROA = large clearance of land by torching



A pre-printing paper fold has been responsible for the shifting of colours.

Modern agriculture requires broad, cleared expanses.

Arable ...



... and livestock farming ...

... and the need for timber ...

... led to the destruction of the greater part of forestlands.



Above all towards the end of the 19th century, European settlers deforested the landscape and transformed it into cultivated land.

Such clearances

As a result, many native species that had wholly adapted to forest life lost their habitats.



The Kokako exclusively inhabits the undergrowth of well interconnected forests.



VEW ZEALAND A pre-printing paper fold

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ZEALAND



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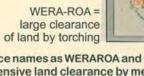








These stamps are the result of misperforation (their counterpart can be seen in 4.3).



Examples for documenting **Thematic Knowledge**: New thematic finding for the chosen subject

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A hunter's paradise - man helps himself to the bird world



The abundance of birds that the settlers found ... (TANUNDA = "abundance of waterfowl")

WHANGA-MOMONA = fat valley. This depression in the hills was noted for its dense forests, teeming with birds which provided succulent food for the Maoris.



... rapidly proved to be a rich source of food.

KAI-TIEKE = "eating a Saddleback"

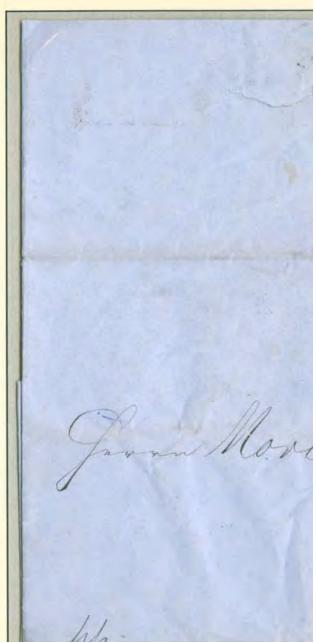
MAKARAU = "to throw a net to catch fish"



NEW ZEALAND



Usually, the Polynesians' staple diet had been fish, which they had caught in the lagoons around their islands.







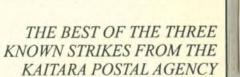
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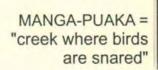
However, as there were scarcely any sheltered reefs in New Zealand, the Maoris increasingly turned their attention to the creatures on land that were easy to catch - ...

> ... and birds became their culinary delight.

KAI-TARA = "eating a Tern"



The Maoris became excellent fowlers ...









reli used

> KNC (date

POMAHAKA = "a post to which a duck snare was fastened"

... and developed sophisticated huntir

PAE-KAKARIKI = "perci

The PAEKAKAI post office ope However, a tel three days ea relief datestam STRIKE KNOW PHC



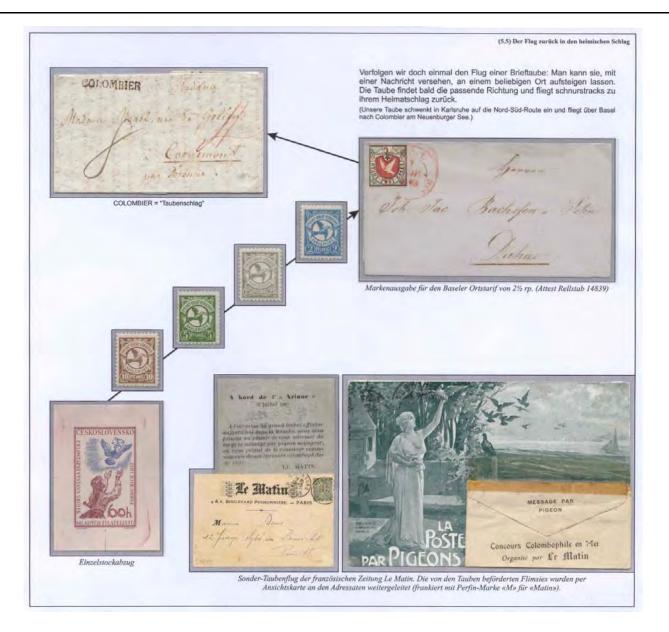
TE ROU = "fowler"

Examples for documenting **Thematic Knowledge**:

- New thematic finding for the chosen subject
- Thematic details in text and material

Examples for documenting **Development**:

- Order and positioning of the items on the page
- Synthesis of page content by pages titles
- "surprising" material (which does not belong to the subject, but thematically fits into the story of that page)





Verfolgen wir doch einmal den F COLOMBIER einer Nachricht versehen, an ei Tadana Die Taube findet bald die passen ihrem Heimatschlag zurück. Madami Mariel, ne Te (Unsere Taube schwenkt in Karlsruhe a nach Colombier am Neuenburger See.) #Istoji was Priente Joh Vac COLOMBIER = "Taubenschlag" Markenausgabe für den Baseler O

4. Challenge no 6: How to judge Innovation?

Innovation is demonstrated by a personal elaboration of the theme, that transforms an exhibit from a sequence of classified items into an "original" story

- Introduction of new themes
 - A new theme, by itself, is not sufficient, when not sustained by an innovative plan & development
- New approaches for known themes
 - E.g. Historical approach, that widens the scope for analysis
- New aspects of an established or known theme
 - > New chapters, paragraphs
- New thematic application of material
 - To support new thematic facts

4. Challenge no 7: consistency in scoring

- Evaluation of thematic exhibits requires capabilities on three different levels:
 - □ knowledge and understanding of evaluation criteria (1st level)
 - □ broad thematic and philatelic knowledge (2nd level)
 - consistent allotment of points according to criteria requires an agreement about proper scales (3rd level)

4. Challenge no 7: consistency in scoring

Evaluation of thematic exhibits requires capabilities on three different levels:

□ knowledge and understanding of evaluation criteria (1st level)

□ broad thematic and philatelic knowledge (2nd level)

consistent allotment of points according to criteria requires an agreement about proper scales (3rd level)

"Starting level" at 80%

□ average of thematic exhibits at FIP exhibitions (80.5 points)

□ proposal: 80% = absense of errors, but nothing special

> aspects which are required for 12 out of 15 points:

appropriateness, conciseness and correctness of thematic text
 correct thematic use of the material

> aspects which are required for 12 out of 15 points:

appropriateness, conciseness and correctness of thematic text
 correct thematic use of the material

> aspects which award additional points:

□ presence of new thematic findings for the theme

use of material that has a thematic qualification which is not immediately obvious and needs to be discovered by the exhibitor

- > aspects which are required for 12 out of 15 points:
 - correct assembly and positioning of the items in conformity with the plan
 - □ connection between the items and the thematic text
 - □ elaboration of all aspects of the plan

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 - correct assembly and positioning of the items in conformity with the plan
 - □ connection between the items and the thematic text
 - elaboration of all aspects of the plan
- > aspects which award additional points:
 - depth, shown through connections, cross references, ramifications, causes and effects
 - balance, by giving to each thematic point the importance corresponding to its significance within the theme

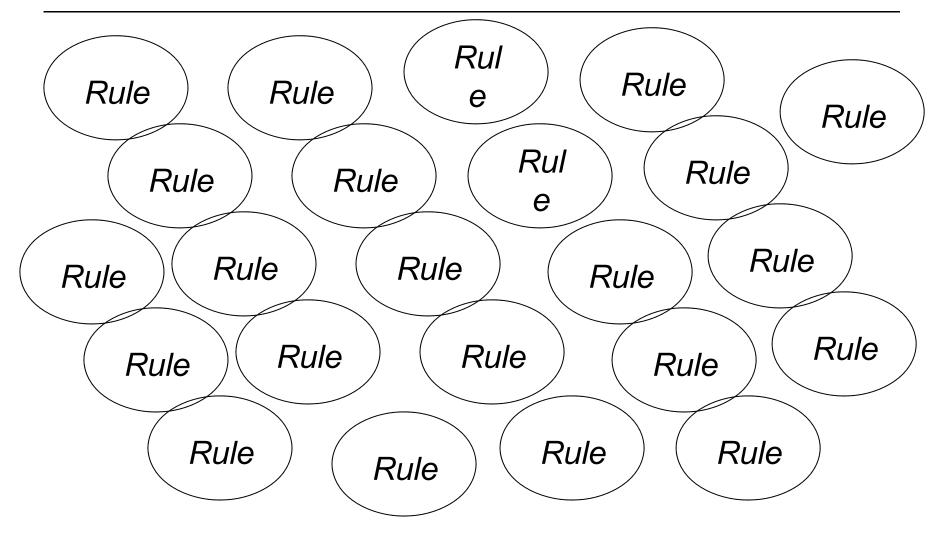
EXHIBITING THEMATIC PHILATELY -WHERE DO WE STAND TODAY?

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- The current criteria of evaluation
- "Historical" development of the evaluation criteria
- One aspect in depth: Philatelic Knowledge
- 7 challenges when judging





Why do we show our collection at stamp exhibitions?

- We are proud to have a collection of nice pieces gathered and compiled with a high degree of thematic and philatelic knowledge.
- > We want to entertain people attending the exhibition.

This defines the goals for the work of the jury:

- > evaluation of the quality of the philatelic items
- > evaluation of the knowledge documented by the exhibit
- evaluation of the clarity of communication

> aspects which are required for 12 out of 15 points:

□ consistency between the plan and the title

□ presence of the plan page

□ adequacy of the plan page

□ coverage of all major aspects necessary to develop the theme

- > aspect which awards additional points:
 - correct, logical and balanced structure (the degree to which a "story" is told instead of a list of aspects appears)

> aspects which are required for 12 out of 15 points:

□ full compliance with the rules of postal philately

- □ appropriateness of postal documents
- □ appropriateness and correctness of philatelic text, when required
- □ presence of a good range of postal-philatelic material
- > aspects which award additional points:
 - presence of the widest possible range of postal-philatelic material and its balanced use
 - presence of philatelic studies and related skilful use of important philatelic material

□ common material only (8 points)

- □ at least 2 uncommon or scarce items per frame (9 / 10 points)
- □ uncommon / scarce items throughout the exhibit (11 / 12 points)
- uncommon / scarce items throughout the exhibit plus a number of rare pieces (13 - 15 points)
- uncommon to rare items throughout the exhibit, but no "top rarities" (16 points)
- uncommon to rare items throughout the exhibit plus a few "top rarities" (17 points)
- uncommon to rare items throughout the exhibit plus several "top rarities" (18/19 points)
- □ rare items and "top rarities" throughout the exhibit (20 points)

□ 3 or 2 points if far below average or even ugly

- □ 4 points around average presentation
- □ 5 points, if well above average